



Clinton Ang

Managing Director,
Hock Tong Bee
(Singapore)

Clinton Ang is the son of South East Asian wine industry pioneer Aloysius Ang, and Managing Director of Hock Tong Bee, a family business established in 1938. After getting his double bachelors and MBA, Clinton came to work at the family business in 1997. He is the first Singaporean to blend his own label wine, and has won numerous awards. Clinton is frequently interviewed and invited to speak on family businesses, entrepreneurship, business process re-engineering, family office, wine and wine investments



Jean-Louis Nakamura

CIO, Asia Pacific
and Deputy Global
CIO, Lombard Odier
Investment Managers
(Hong Kong)

Jean-Louis joined Lombard Odier in 2008 as head the executive board of the Paris office, and later in Geneva as Head of Quantitative & Overlay Management Team. He was appointed Deputy Global CIO in June 2012 and CIO, Asia Pacific in January 2014. Prior, Jean-Louis was CEO of the French Civil Service Pension Fund after having spent five years as CIO of the French Pensions Reserve Fund, overseeing a portfolio of EUR34 billion. Previously, he was Head of International Forecast and Macro Analysis at Ministry of Economy & Finance, France and also served as a financial expert for the European Council from 1999-2001.

Exclusive Invitation

PWN Singapore Forum

Tuesday, 26 August 2014

8am - 1pm
Venue TBC
Singapore

8:00am Continental Breakfast

8:30am Managing the Challenges and Opportunities of Family Wealth: Developing Investment Priorities Across Generations

Managing investment priorities across different generations can be quite a difficult task. Families are made up of individuals with different wants, needs and approaches to wealth management. In this interactive session we will explore how families can work together to manage wealth through the generations, including:

- Moving forward from a liquidity event
- Intergenerational transition: respecting legacy and creating space for the next generation
- Managing the different needs, wants and expectations in the family
- Developing an investment strategy to achieve the aims of the family

Clinton Ang, Managing Director, Hock Tong Bee (Singapore)
Jean-Louis Nakamura, Chief Investment Officer, Lombard Odier (Hong Kong)

Please turn over for next session



Martin Lemke

Managing Director,
AM Alpha (Germany)

Martin is the Managing Director at AM Alpha, a German multi-family office specialised in real estate, and is responsible for asset and portfolio management and the platform in Asia. Martin specialises in strategic and operational portfolio enhancement, fund and asset management, and acquisition of commercial real estate. Martin was formerly Managing Director of PATRIZIA GewerbeInvest KAG, responsible for over 4.5 billion Euros in assets under management globally.



Neo Que Yau

Chairman and CEO,
Euro Group (Hong
Kong)

Neo Que Yau, founder and Chief Executive of Euro Group of Companies, has been successful in managing businesses ranging from events management, executive search, real estate development and proprietary trading for the past 19 years. The group has presence across Asia, the USA and Australia. Before establishing Euro Group, he was Head of Capital Markets, Sales and Trading of Fixed Income businesses at Goldman Sachs Asia for several years and, prior to that, was a Manager of Fixed Income Sales Division at Credit Suisse First Boston in Singapore and Hong Kong.

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Tuesday, 26 August 2014

8am - 1pm
Venue TBC
Singapore

10:15am

Asset Class Focus Series: Real Estate, Exploring the Suitability of Real Estate Investments in a Family Portfolio

Property has long been a favourite in the portfolios of UHNW individuals and families. It can act as an inflation hedge in economic downturns, any many people take comfort in the physical 'bricks and mortar' nature of property. In this session we examine what place property should have in the private investment portfolio:

- Why do UHNW's love property?
- Asset Allocation: What is the right amount to have?
- Adding value to your property assets
- Management: Lease cycles, capex

Neo Que Yau, Chairman and CEO, Euro Group (Hong Kong)
Martin Lemke, Managing Director, AM Alpha (Germany)

12:00pm

Lunch

1:00pm

Close of Forum

To RSVP, or for more information, please contact Alan Duncan at alan@pwnetwork.com.au or Rebekah Woo at rw@crimsoncappl.com